

# Spreading Excellence and Widening Participation in Horizon 2020 Teaming for Excellence

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HORIZ (\*\*) N 2020



#### **Content:**

- objectives
- implementation of the call: stages
- **consortium**
- funding
- agreements with the EC
- aob





#### **OBJECTIVE**

Creation of new or significant upgrade of existing

#### **Centre of Excellence**

in low RDI performing Member States;

## implementation in 2 stages

Result: a recognizable CoE and an autonomy in decision-making is a must for sustained excellence



Call 2014 ("Stage 1"): Business Plan for a Centre of Excellence (CoE)

**Budget:** € 11.85M

Call deadline: 17 September 2014

Project Size: €200.000 - €500.000 per proposal (indicative budget)

Project Duration: 12 months





Main deliverable: Business Plan of the Centre of Excellence

Development of a Business Plan for the new/upgraded Centre of Excellence facilitated by a teaming process with a leading counterpart in Europe.

<u>Proposals need to demonstrate the long-term science and innovation strategy of the future Centre based on a SWOT analysis</u>

Business Plan with a robust financial committment (from national/ESIF funds or any others)



Evaluation of the Business Plan through a competitive review across partners





In 2016: ("Stage 2") Start-up/Implementation of the CoE

**Budget:** ~ € 80-90 M

Project Size: €15-20M (indicative budget)

Project Duration: 5-7 years





Stage 2: Subject to the quality of the Business Plan, and a commitment of the Member State (e.g. support via Cohesion Policy Funds), the Commission may provide further substantial financial support for the first steps of implementation of the Centre.





#### "Stage 2" Start-up/Implementation of the CoE

#### **Funding for:**

Substantial support for the start-up & implementation phase of the CoE inter alia: salaries, operational and administrative costs, exchange of staff with advanced partners, training of staff, dissemination, only small equipment but no infrastructure and no funding for research projects



**Synergies with Cohesion Funding:** Need to make appropriate conditional "space" in ESIF OPs to secure possible funding for Stage 2 (OPs are expected to be submitted to the EC in summer 2014)

Alignment with the national/regional Smart Specialisation Strategy





### **CONSORTIUM REQUIREMENTS**

#### At least 2 partners in each Teaming project:

(1)the participant organisation (**COORDINATOR**) from a <u>low</u> <u>performing</u> Member State (<u>for example</u> a research agency at national or regional level, or a regional authority);

Both strong in project management & strong in mobilising national/Cohesion funding

(2) an institution of research and innovation excellence (public or private) or a consortium of such institutions (from all EU28 or AC), preferably from 'high RDI performing' Member States

Well-chosen, carefully structured long term <u>partnership</u> & strong <u>engagement</u> from both parties





#### **AGREEMENTS WITH THE EC**

#### Two separate agreements:

- a Framework Partnership Agreement (FPA), based on the long-term cooperation between the Commission and the selected consortium on the overall objective/vision/strategy for the development of the future centre, which will form the Action Plan for the FPA, and
- a Specific Agreement (SGA) funding a Coordination and Support Action (CSA) which, within the context of the long term vision, will cover the one-year implementation of activities leading to the Business Plan.
- <u>Implementation:</u> Specific Grant Agreement established under a Framework Partnership Agreement (Coordination and Support Action)

One template has been created for submission in this call





## Overall budget for

#### **TEAMING** in H2020 is

~ € 270 M

- another call is planned in 2018





# Timeline for Teaming

- > 11 December 2013: WIDESPREAD-1 2014 Teaming Call published
- ➤ 26 February 2014 : Infoday for Widening NCPs
- > 25 March 2014: High Level Conference on Teaming (Warsaw,PL)
- > 17<sup>th</sup> September 2014: Teaming Call deadline
- ➤ December 2014: Transfer of TEAMING proposals to the REA
- > February 2015: Evaluation outcome to applicants
- ➤ May 2015: Signature of GA & start of Stage 1 Teaming projects





# Templates for submission e.g. part B has been adapted. However, many elements belong to general templates.

'the key requirements of this call have been added to the proposal template text, however most of the text is standard for all calls'

#### - always refer to the WP

e.g. disregard 'infrastracture' in template part B (general tables)

Table 3.4b 'Other divict cost' items (travel, equipment, infrast ucture, goods and services, large research infrastructure)

Please complete the table below for each participant if the sum of the costs for 'travel', 'equipment' and 'goods and services' exceeds 15% of the personnel costs for that participant (according to the budget table in section 3 of the proposal administrative forms).

Participant	Cost	Justification
Number/Short Name	(€)	
Travel		
Equipment		
Other goods and		
services		
Total		

Please complete the table below for all participants that would like to declared costs of large research infrastructure under Article 6.2 of the General Model Agreement<sup>8</sup>, irrespective of the



#### Learn more:

#### **Horizon 2020 Participant Portal:**

http://ec.europa.eu/research/participants/portal/desktop/en/opportunities/index.html

Cohesion policy (2014-20)

http://ec.europa.eu/regional\_policy/what/future/index\_en.cfm



# Thank you for your attention!

